



Report Type:	Termination
Year (Annual Report only):	
Date of Appointment/Termination:	1/20/2025

### Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

#### Filer's Information

Last Name	First Name	MI	Position	Agency
BIDEN, JR.	JOSEPH	R.	PRESIDENT	


Other Federal Government Positions Held During the Preceding 12 Months:

Name of Congressional Committee Considering Nomination (Nominees only):

Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:

Signature: 	Date: 1/17/25
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Agency Ethics Official's Opinion – On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)

Signature: 	Date: 1/17/25
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Other Review Conducted By:

Signature:	Date:
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U.S. Office of Government Ethics Certification (if required):

Signature:	Date:
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Comments of Reviewing Officials:

Blank area for comments of reviewing officials.

Instructions for Part 1

**Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.**

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**Part 1: Filer's Positions Held Outside United States Government**

#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	CelticCapri Corp*	Wilmington, DE	S-Corporation	President	2/2017	Present
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19.	*This business will remain dormant and will not engage in any					
20.	business other than to receive potential royalties.					

Instructions for Part 2

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**Part 2: Filer's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	IRA#1 :	No		cash distribution	\$862
2.	- U.S. brokerage account (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3.	University of Pennsylvania, defined contribution plan	No		cash distribution	\$905
4.	- Nuveen Lifecycle Index 2010 Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.	CelticCapri Corp, S-Corp (speaking and writing engagements)*	No	\$1,001 - \$15,000		None (or less than \$201)
6.	- "Promises to Keep," Random House Publishers (value not readily ascertainable)	N/A			None (or less than \$201)
7.	- "Promise Me, Dad," Macmillan Publishers (value not readily ascertainable)	N/A			None (or less than \$201)
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19.	*The value at line 5 represents a U.S. bank cash account.				
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**Instructions for Part 3**

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**Part 3: Filer's Employment Agreements and Arrangements**

#	Employer or Party	City/State	Status and Terms	Date
1.	University of Pennsylvania	Philadelphia, PA	I will continue to participate in this defined contribution plan. The university has not made any contributions since my separation.	2/2017
2.	CelticCapri Corp	Wilmington, DE	This business will remain dormant and will not engage in any business other than to receive potential royalties.	1/2021
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[Instructions for Part 4](#)

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**Part 4: Filer's Sources of Compensation Exceeding \$5,000 in a Year**

#	Source Name	City/State	Brief Description of Duties
1.	Not applicable		
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Instructions for Part 5

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**Part 5: Spouse's Employment Assets & Income and Retirement Accounts**

#	Description	EIF	Value	Income Type	Income Amount
1.	Northern Virginia Community College	N/A		salary	
2.	DE Office of Pensions, defined benefit plan (value not readily ascertainable)	N/A		retirement payments	
3.	VA Retirement System, 457 plan:	No			
4.	- Target Date 2025 Portfolio	Yes	\$50,001 - \$100,000		None (or less than \$201)
5.	VA Retirement System, 401a plan:	No			
6.	- Target Date 2025 Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.	VA Retirement System, defined benefit plan	N/A	\$50,001 - \$100,000		None (or less than \$201)
8.	Giacoppa Corp, S-Corp (speaking and writing engagements)*	No	\$15,001 - \$50,000	business income	
9.	- "Don't Forget, God Bless Our Troops" (value not readily ascertainable), Simon & Schuster	N/A			None (or less than \$201)
10.	- "Where the Light Enters" (value not readily ascertainable), Macmillan Publishers	N/A			None (or less than \$201)
11.	- "JOEY-- The Story of Joe Biden" (value not readily ascertainable), Simon & Schuster	N/A		rent or royalties	\$1,001 - \$2,500
12.	-"Willow the White House Cat" (value not readily ascertainable), Simon & Schuster	N/A			None (or less than \$201)
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20.	* Value at line 8 represents a U.S. bank cash account.				

Instructions for Part 6

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**Part 6: Other Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	U.S. credit union #1 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.	U.S. bank #1 (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3.	U.S. bank #2 (cash)	N/A	\$500,001 - \$1,000,000	interest	\$15,001 - \$50,000
4.	U.S. bank #3 (cash)	N/A	\$100,001 - \$250,000		None (or less than \$201)
5.	U.S. credit union #2 (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
6.	U.S. bank #4 (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
7.	Security Benefit Group, variable annuity	No		cash distribution	\$5,506
8.	- American Century Ultra	Yes	\$15,001 - \$50,000		None (or less than \$201)
9.	- Blackrock Equity Dividends VI	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.	- Guggenheim VIF High Yield	Yes	\$15,001 - \$50,000		None (or less than \$201)
11.	- Janus Hend VIT Enterprise	Yes	\$15,001 - \$50,000		None (or less than \$201)
12.	- Janus Hend VIT Research	Yes	\$15,001 - \$50,000		None (or less than \$201)
13.	- Western Asset Variable Global High Yield Bond	Yes	\$15,001 - \$50,000		None (or less than \$201)
14.	- Guggenheim VIF Styleplus Mid Growth	Yes	\$15,001 - \$50,000		None (or less than \$201)
15.	- Guggenheim VIF Small Cap Value	Yes	\$15,001 - \$50,000		None (or less than \$201)
16.	- Guggenheim VIF All Cap Value	Yes	\$15,001 - \$50,000		None (or less than \$201)
17.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
18.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
19.	Mass Mutual, whole life	N/A	\$1,001 - \$15,000		None (or less than \$201)
20.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)

Instructions for Part 6

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**Part 6: Other Assets and Income**

#	Description	EIF	Value	Income Type	Income Amount
1.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.	Mass Mutual, whole life	N/A	\$15,001 - \$50,000		None (or less than \$201)
3.	Treasury bill	N/A	\$1,001 - \$15,000		None (or less than \$201)
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[Instructions for Part 7](#)

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**Part 7: Transactions**

#	Description	Type	Date	Amount
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Instructions for Part 8

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**Part 8: Liabilities**

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	Mass Mutual	Loans against cash value of policies	\$15,001 - \$50,000	1983	5-8%	open-ended
2.	Oceanfirst Bank	Term loan	\$10,001 - \$15,000	2018	variable, prime +1%	10 years
3.	TD Bank	Mortgage (personal residence)	\$250,001 - \$500,000	2013	3.375%	30 years
4.	M&T Bank	Home equity loan (personal residence)	\$100,001 - \$250,000	2022	variable, prime +1.99%	10 years
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[Instructions for Part 9](#)

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**Part 9: Gifts and Travel Reimbursements**

#	Source Name	City/State	Brief Description	Value
1.	Caroline Kennedy	Washington, DC	Framed excerpt from President John F. Kennedy's Address at Rice University on the Nation's Space Effort on September 12, 1962	\$2,600
2.	Stephen Brown	Washington, DC	Nutcracker	\$5,000
3.	White House Historical Association	Washington, DC	Four commemorative Easter Eggs	\$1,500 each
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